

# US Large Value Company Stock

**Benchmark**  
Russell 1000 Value TR USD

**Morningstar Category**  
Large Value

**Overall Morningstar Rating™**

**Morningstar Return**

**Morningstar Risk**

Out of 1085 Large Value investments. An investment's overall Morningstar Rating, based on its risk-adjusted return, is a weighted average of its applicable 3-, 5-, and 10-year Ratios. See disclosure page for details.

## Investment Information

### Investment Objective & Strategy

The investment seeks long-term growth of principal and income; a secondary objective is to achieve a reasonable current income.

The fund is a custom fund that currently invests exclusively in shares of a mutual fund, the Dodge & Cox Stock Fund (DOXGX). The mutual fund invests primarily in a diversified portfolio of equity securities. In selecting investments, the mutual fund typically invests in companies that, in Dodge & Cox's opinion, appear to be temporarily undervalued by the stock market but have a favorable outlook for long-term growth. The mutual fund focuses on the underlying financial condition and prospects of individual companies, including future earnings, cash flow, and dividends. Various other factors, including financial strength, economic condition, competitive advantage, quality of the business franchise, and the reputation, experience, and competence of a company's management are weighed against valuation in selecting individual securities.

### Fees and Expenses as of 10-28-24

Net Annual Operating Expense Ratio	0.41%
Net Annual Operating Expense per \$1000	\$4.10

### Operations

Inception Date	12-09-22
Annual Turnover Ratio %	12.00
Total Fund Assets (\$mil)	—

### Management Company(s)

#### Portfolio Manager(s)

David Hoeft, CFA.  
Steven Voorhis, CFA.  
Philippe Barret, CFA.  
Kathleen McCarthy, CFA.

### Category Description: Large Value

Large-value portfolios invest primarily in big U.S. companies that are less expensive or growing more slowly than other large-cap stocks. Stocks in the top 70% of the capitalization of the U.S. equity market are defined as large cap. Value is defined based on low valuations (low price ratios and high dividend yields) and slow growth (low growth rates for earnings, sales, book value, and cash flow).

## Volatility Analysis

Low	Moderate	High
	▲ Category	

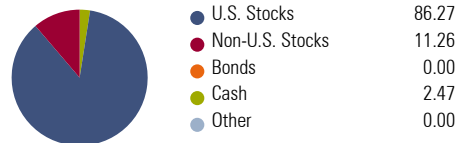
The volatility measure is not displayed for investments with fewer than three years of history. The category average, however, is shown above.

## Morningstar Proprietary Statistics

	1 Year	3 Year	5 Year	10 Year
Morningstar Rating™	—	—	—	—
Fund Rank Percentile	—	—	—	—
Out of # of Investments	—	—	—	—

## Portfolio Analysis

### Composition as of 09-30-24



### Top Holdings as of 09-30-24

Company	% Assets
Fiserv Inc	3.41
Charles Schwab Corp	3.38
RTX Corp	3.20
Wells Fargo & Co	3.06
Sanofi SA ADR	2.90
MetLife Inc	2.84
Johnson Controls International PLC Registered Shares	2.80
Occidental Petroleum Corp	2.42
CVS Health Corp	2.30
Microsoft Corp	2.22

Total Number of Stock Holdings	81
Total Number of Bond Holdings	0

### Morningstar Equity Style Box™ as of 09-30-24

Style	% Mkt Cap
Giant	19.28
Large	39.21
Medium	39.46
Small	2.06
Micro	0.00

### Statistics as of 09-30-24

Statistic	Portfolio	Category
P/E Ratio	20.70	19.35
P/B Ratio	2.34	2.59
P/C Ratio	11.92	12.01
GeoAvgCap (\$mil)	94,574.94	98,803.66

### Risk Measures as of 09-30-24

Metric	Portfolio	Category
3 Yr Std Dev	—	16.60
3 Yr Beta	—	0.83
3 Yr Sharpe Ratio	—	0.41
3 Yr Alpha	—	-0.77
3 Yr R-squared	—	76.89

### Morningstar Sectors as of 09-30-24

Sector	% Fund
Cyclical	28.68
Basic Materials	3.88
Consumer Cyclical	4.78
Financial Services	19.04
Real Estate	0.98
Sensitive	42.91
Communication Services	11.43
Energy	5.44
Industrials	13.37
Technology	12.67
Defensive	28.40
Consumer Defensive	1.92
Healthcare	24.98
Utilities	1.50

## Notes

The Investment Profile is authorized for Ohio Deferred Compensation Program participant use only, and it is supplemented by the Disclosure Statement and Explanation of Terms, a current plan performance summary, and a prospectus, if applicable. These can be obtained at Ohio457.org and should be read carefully before investing or sending money. The Investment Performance Report containing performance results is available at Ohio457.org.

Morningstar ratings reflect the reduction of the fund's expense ratio. However, Ohio DC charges an administrative fee, which is not reflected in this rating.

NOT A DEPOSIT — NOT FDIC INSURED — NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY — NOT GUARANTEED BY THE INSTITUTION — MAY GO DOWN IN VALUE (NRF-1015OH-OH)